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1 April 2015

Greenearth Energy Ltd (GER) - Placement

- Placement to Institutional, Professional and Sophisticated investors;
- Ongoing success in both Vivid Industrial and NewCO2Fuels lead to substantial interest from new and long term existing investors;
- Funds will be used to accelerate business growth and for general working capital purposes
- Bell Potter Securities acted as the Lead Manager to the Placement.

Greenearth Energy Ltd (GER) (**Company**) is pleased to announce that it has successfully completed pricing and has commitments for a placement to raise \$4.2 million at 8.5 cents per share (**Placement**).

The Placement was oversubscribed, with the Company scaling back applications to the final amount to \$4.2m, being its maximum capacity available under Listing Rules 7.1 and 7.1A.

Managing Director, Samuel Marks said:

"This capital raise was very well received by investors and is a very pleasing step for the company's to grow and diversify our shareholder base. I would like to thank the continued support of current shareholders and welcome new shareholders to the register.

Greenearth continues to see strong traction in the Vivid Industrial business, as potential new clients are attracted to the significant cost savings that are offered and existing clients continue to expand their footprint with us.

NewCO2Fuels continues to attract global attention as it progresses through commercialisation and we look forward to participating in its ongoing progress with potential partners for commercialisation and implementation of pilot plants across Asia and Europe.

Greenearth is at a very exciting stage and we look forward to further successes from both Vivid Industrial and NewCO2Fuels in the coming months.

I'd like to thank our shareholders and new investors for their support."

The Company provides the following information in respect of the Placement in accordance with Listing Rule 3.10.3:

Class of securities to be issued	Fully paid Ordinary shares
Number of securities to be issued	49,395,000
Price of securities to be issued	8.5 cents
Expected Issue Date	9 April 2015

The Placement was made to sophisticated or professional investors under sections 708(8) or 708(11) of the *Corporations Act 2001* (Cth).

Bell Potter Securities Limited acted as the Lead Manager to the Placement.

The funds raised by the Placement will be used by the Company to accelerate business growth and for general working capital purposes.

The Placement securities will be issued utilising the Company's existing capacity:

- under Listing Rule 7.1; and
- under Listing Rule 7.1A, as given at the Company's AGM on 26 November 2014.

No shareholder approval is required for the issue of the Placement securities.

As the Placement securities are ordinary shares, they will rank pari passu with existing ordinary shares on issue from the date of issue.

Queries should be directed to myself on +61-3-8625-0500.

Yours faithfully

Samuel Marks
Managing Director