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19 October 2015

Greenearth Energy Ltd (GER) - Placement

- Placement to Institutional, Professional and Sophisticated investors;
- Funds will be used to further the company's near term corporate objectives including domestic and international business growth of Vivid Industrial, to finalise ownership structure of NCF and for general working capital purposes;

Greenearth Energy Ltd (GER) (**Company**) is pleased to announce that it has successfully completed pricing and has commitments for a placement to raise approximately \$3 million at 8 cents per share (**Placement**).

This Placement represents the Company's full existing capacity under ASX Listing Rule 7.1.

Managing Director, Samuel Marks said:

"This capital raise was well received by current and new investors. I would like to thank our current shareholders for their support and welcome the new shareholders to the register.

"This \$3m placement will provide the funds to Greenearth Energy for the capital needed to grow the Industrial Energy Efficiency business; Vivid Industrial, along with its investment in NewCO2Fuels.

"Vivid Industrial's results continue to deliver proven savings of over 80% to its customers with its world leading technologies. The company's pipeline continues to grow and the focus is on execution and developing into overseas markets.

"NewCO2Fuels commercialisation path remains focused on developing a current pilot facility under MOU, along with developing new partners and paths to commercialisation with other global corporations.

"Greenearth looks forward to continuing to update shareholders on our progress across both Vivid Industrial and NewCO2Fuels. "

The Company provides the following information in respect of the Placement in accordance with Listing Rule 3.10.3:

| | |
|--|----------------------------|
| Class of securities to be issued | Fully paid Ordinary shares |
| Maximum number of securities to be issued | 37,046,250 |
| Price of securities to be issued | 8 cents |
| Expected Issue Date | 22 October 2015 |

The Placement was made to sophisticated or professional investors under sections 708(8) or 708(11) of the *Corporations Act 2001* (Cth).

The funds raised by the Placement will be used by the Company to further the company's near term corporate objectives including domestic and international business growth of Vivid Industrial, to finalise ownership structure of NCF and for general working capital purposes.

The Placement securities will be issued utilising the Company's existing capacity under Listing Rule 7.1.

No shareholder approval is required for the issue of the Placement securities.

As the Placement securities are ordinary shares, they will rank pari passu with existing ordinary shares on issue from the date of issue.

Queries should be directed to myself on +61-3-8625-0500.

Yours faithfully

Samuel Marks
Managing Director