

ASX RELEASE AND MEDIA RELEASE 26 SEPTEMBER 2011

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**NON-RENOUNCEABLE RIGHTS ISSUE DOCUMENTS DISPATCHED**

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Greenearth Energy Limited (ASX:GER) advises that the Prospectus outlining the 2 for 1 non-renounceable Rights Issue with Incentive Option, as lodged with the ASX on the 14 September 2011, was today mailed to all eligible shareholders, together with their associated entitlement and acceptance forms.

As previously advised the closing date for acceptances is 17 October 2011.

For more information, please contact Greenearth Energy on +61 3 9620 7299.



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