

**ASX ANNOUNCEMENT AND MEDIA RELEASE, 18 OCTOBER 2011**

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## **SUPPLEMENTARY PROSPECTUS**

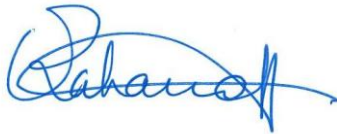
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Greenearth Energy (ASX:GER) advises that an additional supplementary prospectus has been lodged with ASIC.

The supplementary prospectus relates to the issue of ordinary shares with respect to ongoing agreements which stipulate the payment for consultancy services, rental of land and storage arrangements.

An appendix 3B new issue announcement and cleansing notice will be released separately to ASX as this issue does not form part of the prospectus.

A copy of the Supplementary Prospectus which has been lodged with ASIC appears below.



**Vicki Kahanoff**  
Company Secretary  
Greenearth Energy Limited

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## Supplementary Prospectus

This supplementary prospectus is dated 18 October 2011 and is supplementary to the Prospectus of Greenearth Energy Limited lodged with ASIC and dated 14 October and 14 September 2011, and should be read in conjunction with it. Each director has given and has not withdrawn his consent to the issue of this supplementary prospectus in the form and context in which it is issued.

### **Proposed issue of shares to Advance Publicity Pty Ltd**

The Company has today issued 2,033,750 ordinary shares to Advance Publicity Ltd at a deemed issue price of \$0.08 per share. The issue relates to the ongoing consultancy service and rental of land and storage arrangements with Advance Publicity Ltd for the ZenithSolar Demonstration Project.

An Appendix 3B new issue announcement and cleansing notice are being released separately to ASX, as this issue does not form part of the Prospectus.

Yours sincerely,



Mark Miller  
**Managing Director**  
**Greenearth Energy Limited**