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4 October 2016

Greenearth Energy Ltd (GER)

Release of restricted securities from escrow – Notice under ASX LR 3.10A

In connection with the acquisition of Ilum-a-Lite Pty Ltd by a wholly owned subsidiary of Greenearth Energy Ltd (**Company**), Vivid Industrial Pty Ltd, as announced on 18 April 2016, certain security holders entered into voluntary escrow agreements. These escrow agreements restricted the relevant security holder from dealing in their securities for a relevant period.

In accordance with Listing Rule 3.10A, the Company advises that 11,250,000 fully paid ordinary shares in the Company which were subject to an escrow period of 6 months from the date of issue, as set out in the table below, are due to be released from escrow on 18 October 2016.

Security holder	Number of fully paid ordinary shares being released
CEGT TA Pty Ltd ACN 123 697 807 as trustee for CEGT Trust A	2,812,500
CEGT TB Pty Ltd ACN 123 697 772 as trustee for CEGT Trust B	2,812,500
Cleantech Australia Fund, LP ABN 69 414 726 145	5,625,000

A further 16,329,150 shares issued in relation to the acquisition (including to key management) remain in escrow, with anticipated release dates as follows:

- 2,710,411 shares: 4 January 2017
- 4,284,375 shares: 18 April 2018
- 9,334,364 shares: 4 October 2018.

Yours faithfully

Robert Smith
Company Secretary