

**ASX Circular****Date:** 31 January 2008**Key topics**

1. Greenearth Energy Ltd
2. ASX Code: GER
3. Quotation commences at 12.30 PM EDST on Monday, 4 February 2008

Reading List

Banks
 Client Advisers
 Compliance Managers
 DTR Operators
 Issuers
 Institutions
 Managing Directors
 ASTC Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries

Contact

Gonzalo Valencia

Telephone

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No responsibility is accepted for any inaccuracies contained in the matter published.

GREENEARTH ENERGY LTD – COMMENCEMENT OF OFFICIAL QUOTATION

Greenearth Energy Limited (the "Company") was admitted to the official list on Thursday, 31 January 2008.

Official quotation of the Company's securities will commence at 12.30 PM EDST on Monday, 4 February 2008.

Quoted Securities:	42,714,094 ordinary shares fully paid
ASX Code:	GER
Time:	12.30 PM EDST
ITS Abbreviation:	GREENEARTH
ISIN:	AU000000GER6
Home Branch:	Melbourne
GICS:	To be classified
Registered Office:	Level 11, 500 Collins Street, Melbourne, Victoria 3000 Phone:- (03) 9620 7299 Fax:- (03) 9629 1624 Web: www.greenearthenergy.com.au
Company Secretary:	Mr Vicki Kahanoff
Share Registry:	Computershare Investor Services Yarra Falls 452 Johnston Street Abbotsford, Victoria, 3067 Phone: (03) 9415 5000 Fax: (03) 9473 2547
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
State of Incorporation:	Victoria
ASX Restricted Securities:	See below
Dividend Policy:	Refer to Prospectus dated 2 November 2007

Activities:

Explore & develop geothermal resources
in Australia

No:

Issue Price:

30 cents

For further details refer to the Company's prospectus dated 2 November 2007.

Restricted Securities

17,133,334 ordinary shares classified as restricted securities and held in escrow until 4 February 2010.

6,333,330 ordinary shares classified as restricted securities and held in escrow until 29 October 2008.

600,000 ordinary shares classified as restricted securities and held in escrow until 2 November 2008.

21,416,668 options exercisable at 45 cents each on or before 30 September 2010, classified as restricted securities and held in escrow until 4 February 2010.

11,166,665 options exercisable at 45 cents each on or before 30 September 2010, classified as restricted securities and held in escrow until 28 October 2008.

2,000,000 options exercisable at 45 cents each on or before 30 September 2012, classified as restricted securities and held in escrow until 4 February 2008.

4,500,000 options exercisable at 45 cents each on or before 30 September 2012, classified as restricted securities and held in escrow until 4 February 2010.

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